MANITOBA TRADE UPDATE

FOURTH QUARTER, 2003

MANITOBA
BUREAU OF STATISTICS

RIGHT ANSWERS
RIGHT NOW

MBS 3A8

PRICE: $50

MARCH 1, 2004

INTRODUCTION:

The Manitoba Bureau of Statistics (MBS) has prepared this report as part of its economic statistics program. The purpose is to provide information for Manitoba on the importance and impact of international merchandise trade.

This publication provides merchandise export and import statistics by country, country grouping, commodity and industry. The information is from Statistics Canada's International Trade Division.

MBS adjusts the value of exports for some commodities in its Manitoba Economic Accounts. These adjustments are undertaken to better reflect the value of the foreign export of these commodities to the provincial economy.

Users should be aware that the export data is on a "province of origin" basis, while the import data is on a "province of clearance" basis. Therefore, imports from other countries are not counted if they are cleared through custom ports in other provinces and then shipped to Manitoba (MBS would count these as interprovincial imports). This implies that the trade balances calculated for individual countries could overstate Manitoba's actual position.

All commodity data presented in this report are based on the 4-digit level Harmonized System (HS).

The Manitoba Bureau of Statistics has available additional detailed information, which can be supplied to interested users on a cost recovery basis. Export/Import information that can be provided includes:

i) individual commodities for specific countries
ii) individual commodities by country (volume and dollar value) at the 4, 6, 8, or 10 digit HS level
iii) commodities by country for specific industries or sectors.

For answers or further information, please contact Marcel Chartier at (204) 945-2991.

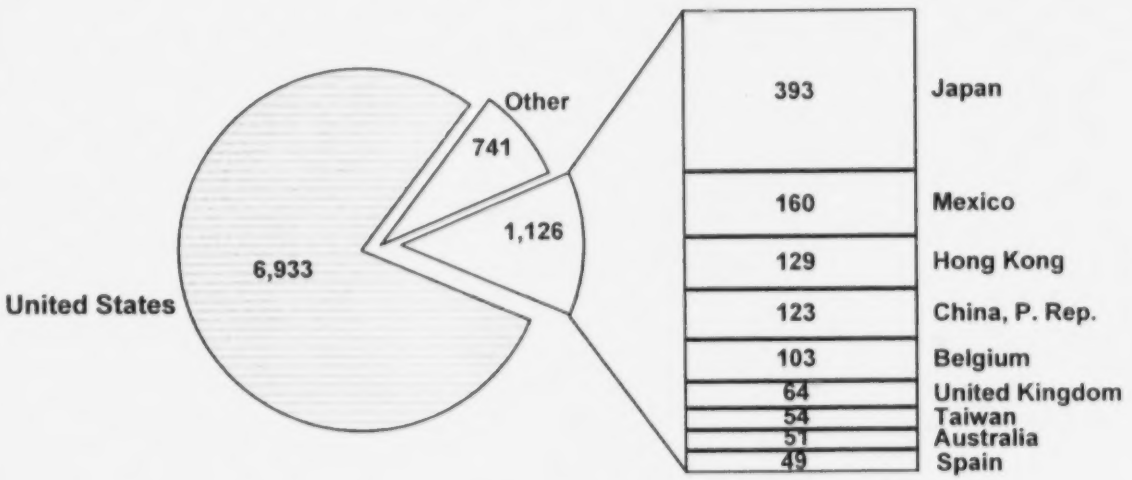
NOTE TO USERS:

The data presented in this report has been derived from the most current estimates released by Statistics Canada's International Trade Division: revisions to the 2000, 2001 and 2002 calendar years have been incorporated in this report. For the 2001, 2002 and 2003 calendar years, MBS has made a reduction of $534.0, $1,195.4 and $302.9 million respectively to aircraft imports from France to better reflect Manitoba's true share of these imports that are used throughout Canada.

This report includes four historical tables (Tables 11(a & b) and 12(a & b)). They provide the current export data by selected country and industry for the years 2000 to 2003.

It is to be noted that revisions to previous year's data (2002) now occur on a quarterly basis. This results in an increase of $2.6 million between the current and the previous estimates of total export numbers for the 2002 calendar year.

Manitoba Exports
By Selected Country
Jan to Dec 2003 ($Millions)



Manitoba Exports
To the United States
Jan to Dec 2003 ($Millions)

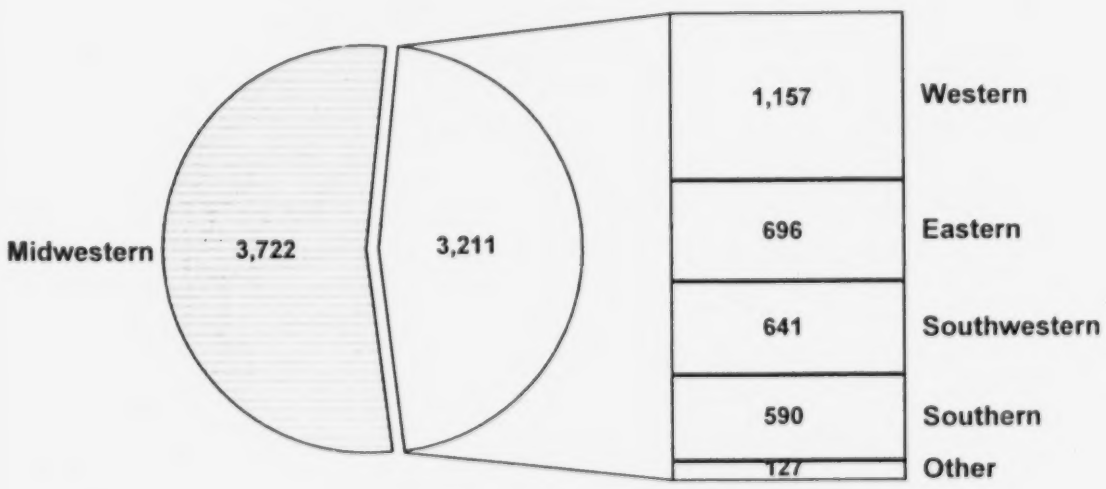


Table 1. Manitoba Exports by Selected Country **($ Millions)**

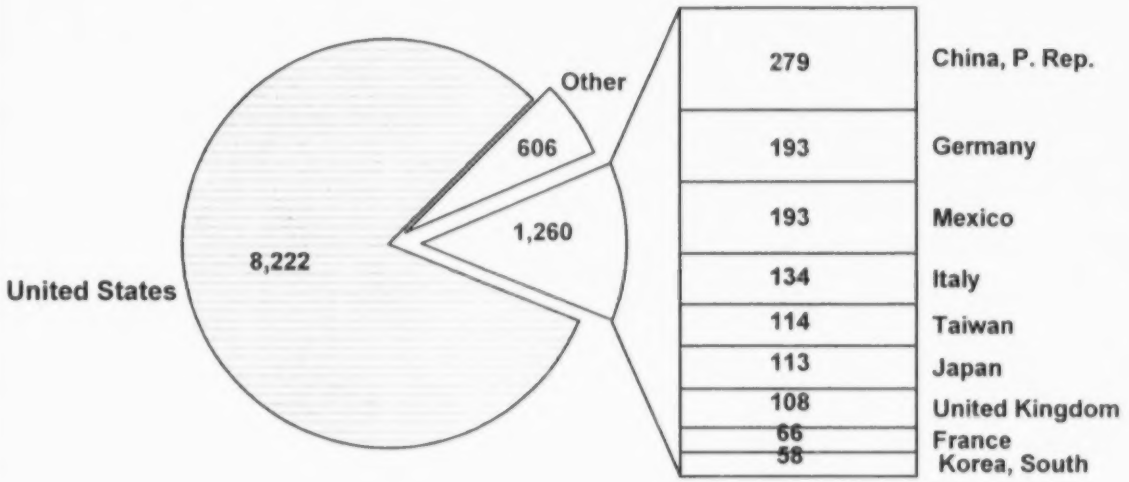
	Oct to Dec 2002	Oct to Dec 2003	Percent Change	Year to Date 2002	Year to Date 2003	Percent Change
United States	1,869.9	1,643.1	-12.1	7,604.7	6,933.0	-8.8
Japan	143.7	89.0	-38.1	475.0	393.0	-17.3
Mexico	55.7	54.4	-2.2	148.1	159.7	7.9
Hong Kong	39.5	46.4	17.4	112.1	128.8	14.9
China, P. Rep.	31.4	51.2	63.3	79.5	123.2	54.9
Belgium	50.2	51.5	2.7	117.9	103.4	-12.3
United Kingdom	23.9	15.1	-36.7	72.7	63.7	-12.4
Taiwan	16.1	12.7	-21.0	57.6	53.8	-6.7
Australia	10.0	12.5	25.1	47.8	51.5	7.8
Spain	1.1	33.9	2,971.8	8.4	48.8	479.7
Sub-Total	**2,241.4**	**2,009.9**	**-10.3**	**8,723.8**	**8,058.9**	**-7.6**
Other Countries	**165.9**	**232.0**	**39.8**	**682.3**	**741.2**	**8.6**
Total Exports	**2,407.3**	**2,241.9**	**-6.9**	**9,406.2**	**8,800.1**	**-6.4**

Table 2. Manitoba Exports to the United States(1) **($ Millions)**

	Oct to Dec 2002	Oct to Dec 2003	Percent Change	Year to Date 2002	Year to Date 2003	Percent Change
Eastern States	203.1	135.7	-33.2	1,027.3	696.2	-32.2
Midwestern States	1,030.2	884.0	-14.2	4,092.8	3,721.8	-9.1
Southern States	142.5	169.1	18.7	556.5	589.8	6.0
Southwestern States	172.4	163.2	-5.4	740.0	641.2	-13.4
Western States	288.8	257.0	-11.0	1,048.7	1,156.7	10.3
Other States	32.9	34.2	3.8	139.4	127.3	-8.7
Total Exports	**1,869.9**	**1,643.1**	**-12.1**	**7,604.7**	**6,933.0**	**-8.8**

(1) See Endnotes

Manitoba Imports
By Selected Country
Jan to Dec 2003 ($Millions)



Manitoba Imports
From the United States
Jan to Dec 2003 ($Millions)

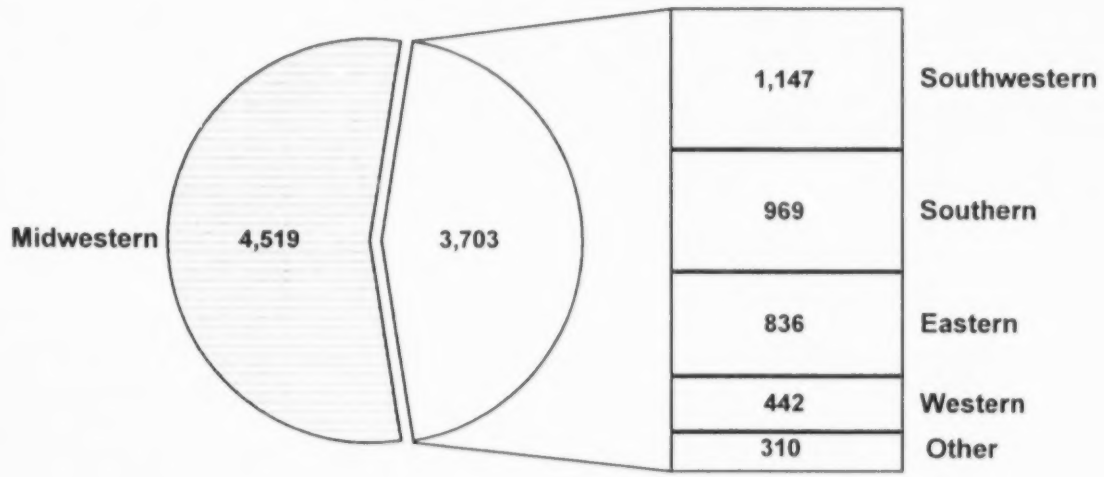


Table 3. Manitoba Imports by Selected Country **($ Millions)**

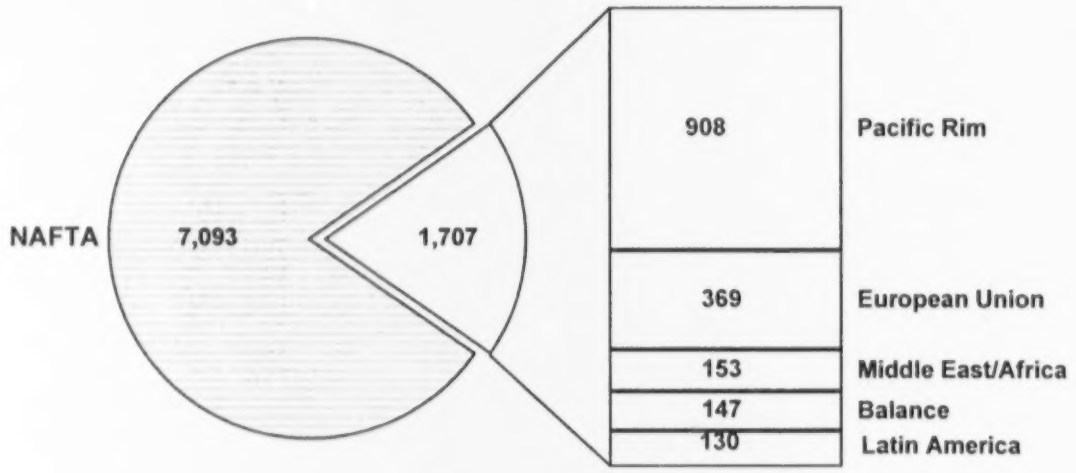
	Oct to Dec 2002	Oct to Dec 2003	Percent Change	Year to Date 2002	Year to Date 2003	Percent Change
United States	2,075.3	1,953.9	-5.8	8,386.5	8,222.4	-2.0
China, P. Rep.	64.9	70.7	9.0	244.3	279.5	14.4
Germany	30.2	30.2	-0.1	135.7	193.4	42.5
Mexico	44.5	49.0	10.1	186.2	193.3	3.8
Italy	26.7	34.0	27.6	94.9	134.0	41.2
Taiwan	21.5	47.1	118.8	86.1	114.1	32.6
Japan	25.8	23.0	-10.8	111.1	113.0	1.6
United Kingdom	20.6	14.1	-31.3	95.1	108.0	13.5
France	20.2	16.5	-18.0	101.3	66.3	-34.5
Korea, South	10.1	14.6	43.8	54.3	58.3	7.3
Sub-Total	**2,339.8**	**2,253.2**	**-3.7**	**9,495.5**	**9,482.3**	**-0.1**
Other Countries	**173.9**	**133.8**	**-23.1**	**642.5**	**606.5**	**-5.6**
Total Imports	**2,513.7**	**2,387.0**	**-5.0**	**10,138.0**	**10,088.8**	**-0.5**

Table 4. Manitoba Imports from the United States(1) **($ Millions)**

	Oct to Dec 2002	Oct to Dec 2003	Percent Change	Year to Date 2002	Year to Date 2003	Percent Change
Eastern States	194.4	208.6	7.3	858.2	836.1	-2.6
Midwestern States	1,176.0	1,089.2	-7.4	4,621.1	4,519.4	-2.2
Southern States	233.9	202.9	-13.2	1,009.0	968.7	-4.0
Southwestern States	311.0	274.3	-11.8	1,233.0	1,146.7	-7.0
Western States	124.0	98.7	-20.4	531.3	442.0	-16.8
Other States	36.0	80.2	122.5	133.9	309.6	131.2
Total Imports	**2,075.3**	**1,953.9**	**-5.8**	**8,386.5**	**8,222.4**	**-2.0**

(1) See Endnotes

Manitoba Exports
By Country Grouping
Jan to Dec 2003 ($Millions)



Manitoba Imports
By Country Grouping
Jan to Dec 2003 ($Millions)

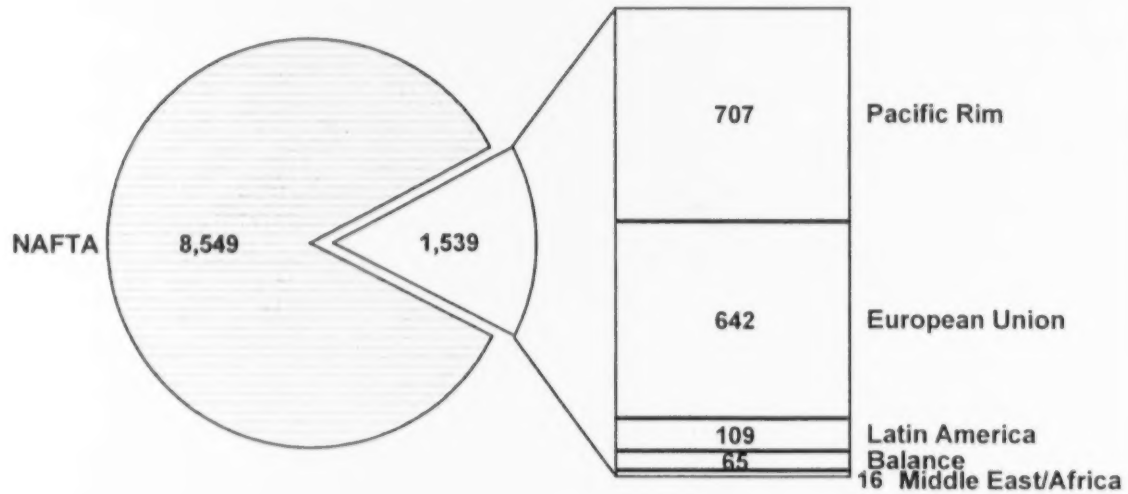


Table 5. Manitoba Exports by Country Grouping (2) **($ Millions)**

	Oct to Dec 2002	Oct to Dec 2003	Percent Change	Year to Date 2002	Year to Date 2003	Percent Change
NAFTA	1,925.6	1,697.6	-11.8	7,752.8	7,092.7	-8.5
European Union	115.8	142.5	23.0	341.7	369.0	8.0
Middle East/Africa	29.4	53.8	82.9	145.3	153.4	5.6
Pacific Rim	289.5	261.3	-9.7	951.4	907.8	-4.6
Latin America	27.0	40.6	50.7	163.5	129.8	-20.7
Balance	20.1	46.1	129.7	51.4	147.4	186.7
Total Exports	**2,407.3**	**2,241.9**	**-6.9**	**9,406.2**	**8,800.1**	**-6.4**

(2) See Endnotes

Table 6. Manitoba Imports by Country Grouping (2) **($ Millions)**

	Oct to Dec 2002	Oct to Dec 2003	Percent Change	Year to Date 2002	Year to Date 2003	Percent Change
NAFTA	2,177.5	2,031.9	-6.7	8,728.9	8,549.4	-2.1
European Union	127.8	118.8	-7.0	556.3	642.0	15.4
Middle East/Africa	7.1	3.5	-50.8	26.4	15.7	-40.7
Pacific Rim	158.5	193.4	22.0	643.5	707.4	9.9
Latin America	27.6	23.1	-16.3	111.8	108.9	-2.6
Balance	15.2	16.3	7.4	71.0	65.4	-7.9
Total Imports	**2,513.7**	**2,387.0**	**-5.0**	**10,138.0**	**10,088.8**	**-0.5**

(2) See Endnotes

Table 7. Manitoba Exports by Selected Commodity **($ Millions)**

	Oct to Dec 2002	Oct to Dec 2003	Percent Change	Year to Date 2002	Year to Date 2003	Percent Change
Wheat	124.2	185.1	49.0	582.6	511.7	-12.2
Meat of swine	117.0	78.2	-33.1	448.3	393.5	-12.2
Unwrought nickel	93.3	91.8	-1.6	385.7	344.7	-10.6
Unrefined copper: copper anodes for electrolytic refining	118.7	115.7	-2.5	328.4	382.2	16.4
Rape, colza or mustard oil, whether or not refined	76.4	100.2	31.2	200.3	279.3	39.4
Live swine	54.0	74.9	38.7	246.0	276.4	12.4
Electrical Energy	81.8	29.9	-63.4	390.5	260.6	-33.3
Other furniture and parts	65.6	55.4	-15.5	282.1	245.6	-12.9
Bodies (including cabs), for motor vehicles	80.6	54.3	-32.7	323.5	239.8	-25.9
Frozen vegetables (incl potatoes), nes	40.9	69.3	69.5	160.5	205.2	27.8
Aircraft parts	48.5	49.6	2.4	264.6	191.2	-27.7
Rape, colza or mustard oil, whether or not refined	47.0	43.1	-8.3	139.3	171.2	22.8
Public-transport type passenger motor vehicles	1.3	54.5	3,960.2	7.3	143.4	1,857.0
Peas, beans, lentils, etc, dried, shelled	31.8	57.2	80.0	138.1	141.8	2.7
Live bovine animals	74.8	0.0	-100.0	273.2	106.7	-61.0
Sub-Total	**1,055.8**	**1,059.2**	**0.3**	**4,170.6**	**3,893.2**	**-6.7**
Other Commodities	**1,351.5**	**1,182.7**	**-12.5**	**5,235.6**	**4,906.9**	**-6.3**
Total Exports	**2,407.3**	**2,241.9**	**-6.9**	**9,406.2**	**8,800.1**	**-6.4**

Commodities based on the Harmonized System 4 digit level of detail and are the top commodities on a year-to-date basis.

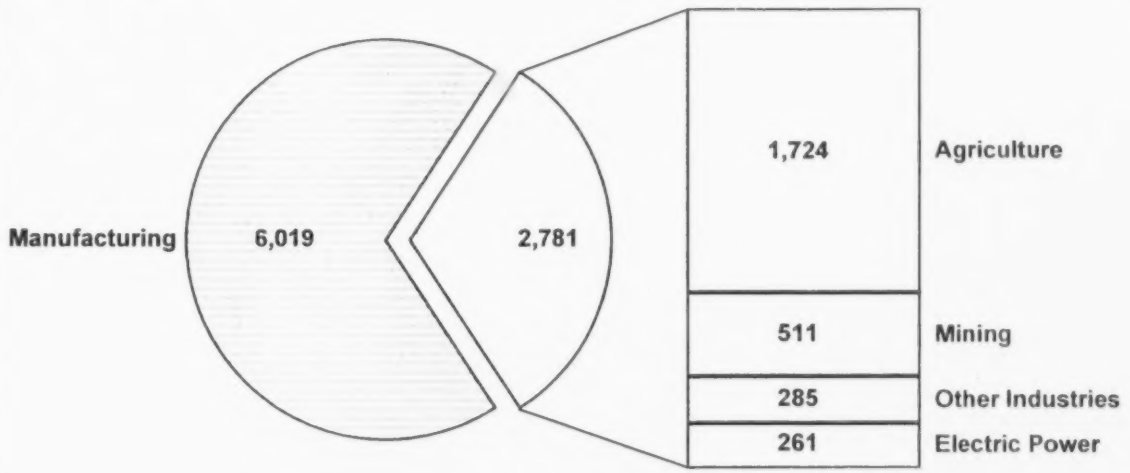
Table 8. Manitoba Imports by Selected Commodity **($ Millions)**

	Oct to Dec 2002	Oct to Dec 2003	Percent Change	Year to Date 2002	Year to Date 2003	Percent Change
Tractors (other than public works type tractors)	68.0	75.5	11.1	340.0	361.9	6.4
Personal transportation vehicles	116.9	105.1	-10.1	426.4	360.8	-15.4
Self-propelled bulldozers, excavators, etc	59.9	80.8	34.9	227.5	292.8	28.7
Harvesting, threshing machinery, etc	41.6	41.7	0.2	252.6	285.6	13.1
Electrical Energy	20.8	68.4	228.5	60.7	256.1	322.1
Motor vehicle parts and accessories	52.4	53.1	1.5	248.0	219.7	-11.4
Newspapers, journals and periodicals	53.7	49.8	-7.1	212.4	206.1	-3.0
Insecticides, etc, packaged for retail sale	14.2	7.3	-48.1	221.5	185.5	-16.3
Turbo-jets and gas turbines	37.8	46.9	24.1	155.0	178.5	15.2
Taps, cocks, valves for pipes tanks, etc.	34.7	34.8	0.4	153.7	142.0	-7.7
Trailers and semi-trailers, parts	28.3	27.2	-4.0	132.0	131.8	-0.2
Automatic data processing machinery	25.7	46.7	81.7	95.0	115.5	21.5
Other furniture and parts	29.0	28.7	-0.8	109.7	110.7	0.9
New pneumatic tires, of rubber	29.3	26.0	-11.3	131.9	110.4	-16.3
Sub-Total	**612.3**	**692.2**	**13.1**	**2,766.5**	**2,957.5**	**6.9**
Other Commodities	**1,901.4**	**1,694.8**	**-10.9**	**7,371.5**	**7,131.3**	**-3.3**
Total Imports (3)	**2,513.7**	**2,387.0**	**-5.0**	**10,138.0**	**10,088.8**	**-0.5**

(3) Adjustments made to aircraft imports from France.

Commodities based on the Harmonized System 4 digit level of detail and are the top commodities on a year-to-date basis.

Manitoba Exports
By Industry
Jan to Dec 2003 ($Millions)



Manitoba Imports
By Industry
Jan to Dec 2003 ($Millions)

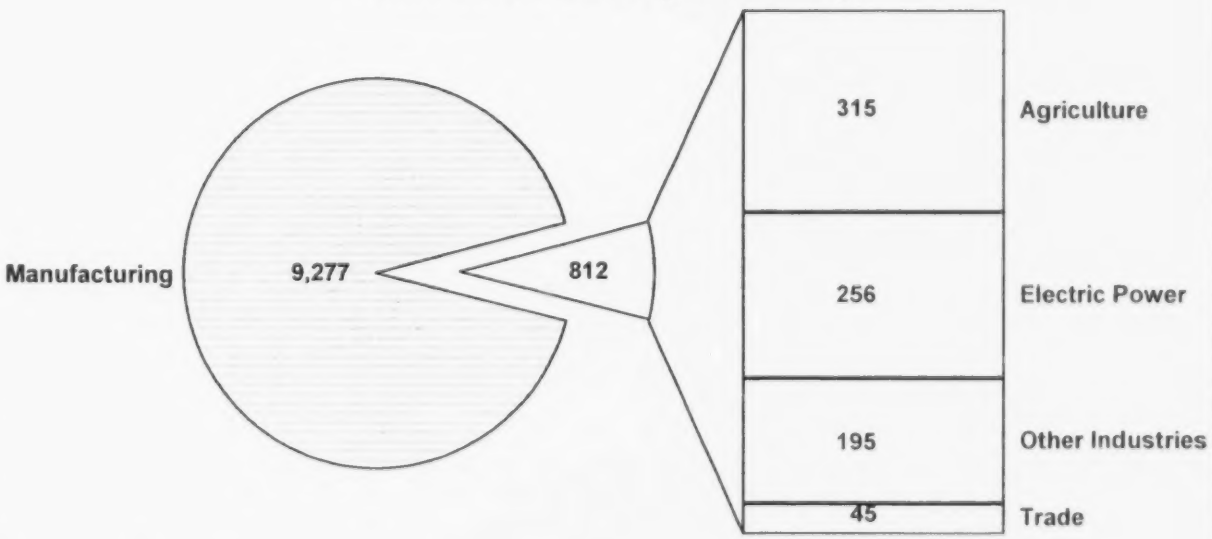


Table 9. Manitoba Merchandise Exports by Industry **($ Millions)**

	Oct to Dec 2002	Oct to Dec 2003	Percent Change	Year to Date 2002	Year to Date 2003	Percent Change
Agriculture	497.3	558.2	12.2	1,839.0	1,724.5	-6.2
Forestry	0.1	0.2	50.4	0.9	1.7	93.4
Fishing, Hunting and Trapping	1.1	0.8	-30.5	6.0	4.9	-16.9
Total Mining	165.1	68.8	-58.4	785.5	511.5	-34.9
Primary Metals Industries	242.5	242.8	0.1	847.1	870.0	2.7
Machinery Industries	152.5	121.3	-20.4	679.8	618.4	-9.0
Transportation Equipment Industries	222.1	224.5	1.1	944.9	878.0	-7.1
Electrical and Electronic Products Industries	41.3	48.6	17.9	188.2	187.3	-0.5
Total Manufacturing	1,584.4	1,514.4	-4.4	6,104.8	6,018.8	-1.4
Electric Power Industry	81.8	29.9	-63.4	390.5	260.6	-33.3
Wholesale Trade	12.9	12.2	-5.2	46.9	47.5	1.4
Retail Trade	0.0	0.0	625.7	0.0	0.0	625.7
Miscellaneous Industries N.E.S.	33.1	30.0	-9.3	113.0	120.3	6.5
Confidential and Low Value Exports	31.5	27.5	-12.9	119.6	110.4	-7.8
Total Exports	**2,407.3**	**2,241.9**	**-6.9**	**9,406.2**	**8,800.1**	**-6.4**

Table 10. Manitoba Merchandise Imports by Industry **($ Millions)**

	Oct to Dec 2002	Oct to Dec 2003	Percent Change	Year to Date 2002	Year to Date 2003	Percent Change
Agriculture	96.0	69.5	-27.6	369.0	315.5	-14.5
Forestry	0.1	0.1	80.1	0.3	1.0	272.8
Fishing, Hunting and Trapping	1.8	2.4	34.2	10.5	13.3	27.4
Total Mining	3.9	6.5	68.1	37.1	46.6	25.7
Primary Metals Industries	53.8	53.3	-0.9	210.7	200.6	-4.8
Machinery Industries	488.2	474.0	-2.9	2,026.5	2,146.9	5.9
Transportation Equipment Industries	396.7	361.3	-8.9	1,580.2	1,499.3	-5.1
Electrical and Electronic Products Industries	232.6	238.8	2.6	875.5	861.1	-1.6
Total Manufacturing	2,333.9	2,195.6	-5.9	9,460.3	9,276.7	-1.9
Electric Power Industry	20.9	68.5	227.2	61.2	256.4	319.2
Wholesale Trade	12.1	14.4	19.1	48.8	44.6	-8.5
Retail Trade	0.1	0.1	-43.4	0.7	0.3	-53.0
Miscellaneous Industries N.E.S.	42.0	26.4	-37.2	135.1	121.7	-9.9
Confidential and Low Value Imports	2.9	3.5	23.0	15.2	12.6	-16.9
Total Imports	**2,513.7**	**2,387.0**	**-5.0**	**10,138.0**	**10,088.8**	**-0.5**

Table 11(a). Manitoba Merchandise Exports by Country: 2000 to 2003 **($ Millions)**

	2000 (4)	2001	2002	2003
United States	6,973.5	7,517.8	7,604.7	6,933.0
Japan	370.3	454.7	475.0	393.0
Mexico	124.8	177.3	148.1	159.7
Hong Kong	128.6	140.2	112.1	128.8
China P. Rep.	108.5	167.9	79.5	123.2
Belgium	127.5	147.5	117.9	103.4
United Kingdom	61.3	56.1	72.7	63.7
Taiwan	55.2	52.1	57.6	53.8
Australia	27.4	39.5	47.8	51.5
Spain	24.9	34.3	8.4	48.8
Other Countries	676.9	788.8	682.3	741.2
Total Exports	**8,678.8**	**9,576.2**	**9,406.2**	**8,800.1**

Table 11(b). Manitoba Merchandise Exports by Country **(Annual Percent Growth)**

	2001	2002	2003
United States	7.8	1.2	-8.8
Japan	22.8	4.5	-17.3
Mexico	42.1	-16.5	7.9
Hong Kong	9.1	-20.1	14.9
China P. Rep.	54.8	-52.6	54.9
Belgium	15.7	-20.1	-12.3
United Kingdom	-8.5	29.6	-12.4
Taiwan	-5.5	10.5	-6.7
Australia	44.3	21.0	7.8
Spain	38.0	-75.5	479.7
Other Countries	16.5	-13.5	8.6
Total Exports	**10.3**	**-1.8**	**-6.4**

(4) Adjustments made to coin exports and copper imports to/from the United States for the year 2000.

Table 12(a). Manitoba Merchandise Exports by Industry: 2000 to 2003 **($ Millions)**

	2000 (4)	2001	2002	2003
Agriculture	1,594.1	2,030.0	1,839.0	1,724.5
Forestry	2.0	1.7	0.9	1.7
Fishing, Hunting and Trapping	8.7	9.1	6.0	4.9
Total Mining	629.2	703.7	785.5	511.5
Primary Metals Industries	745.8	803.5	847.1	870.0
Machinery Industries	584.8	535.9	679.8	618.4
Transportation Equipment Industries	1,053.0	1,139.7	944.9	878.0
Electrical and Electronic Products Industries	274.7	273.8	188.2	187.3
Total Manufacturing	5,746.8	6,029.3	6,104.8	6,018.8
Electric Power Industry	442.7	534.7	390.5	260.6
Wholesale Trade	68.5	59.7	46.9	47.5
Retail Trade	0.0	0.1	0.0	0.0
Miscellaneous Industries N.E.S.	64.8	84.9	113.0	120.3
Confidential and Low Value Imports	122.1	123.2	119.6	110.4
Total Exports	**8,678.8**	**9,576.2**	**9,406.2**	**8,800.1**

Table 12(b). Manitoba Merchandise Exports by Industry **(Annual Percent Growth)**

	2001	2002	2003
Agriculture	27.3	-9.4	-6.2
Forestry	-14.8	-49.1	93.4
Fishing, Hunting and Trapping	4.6	-34.4	-16.9
Total Mining	11.8	11.6	-34.9
Primary Metals Industries	7.7	5.4	2.7
Machinery Industries	-8.4	26.9	-9.0
Transportation Equipment Industries	8.2	-17.1	-7.1
Electrical and Electronic Products Industries	-0.3	-31.3	-0.5
Total Manufacturing	4.9	1.3	-1.4
Electric Power Industry	20.8	-27.0	-33.3
Wholesale Trade	-12.8	-21.5	1.4
Retail Trade	272.1	-90.2	625.7
Miscellaneous Industries N.E.S.	30.9	33.1	6.5
Confidential and Low Value Imports	0.9	-2.9	-7.8
Total Exports	**10.3**	**-1.8**	**-6.4**

(4) Adjustments made to coin exports and copper imports to/from the United States for the year 2000.

Endnote (1):

East:

- Connecticut
- Delaware
- District of Columbia
- Maine
- Maryland
- Massachusetts
- New Hampshire
- New Jersey
- New York
- Pennsylvania
- Rhode Island
- Vermont

Midwest:

- Illinois
- Indiana
- Iowa
- Kansas
- Michigan
- Minnesota
- Nebraska
- North Dakota
- Ohio
- South Dakota
- Wisconsin

South:

- Alabama
- Florida
- Georgia
- Mississippi
- North Carolina
- South Carolina
- Virginia
- West Virginia

Southwest:

- Arkansas
- Kentucky
- Louisiana
- Missouri
- Oklahoma
- Tennessee
- Texas

West:

- Arizona
- California
- Colorado
- Idaho
- Montana
- Nevada
- New Mexico
- Oregon
- Utah
- Washington, state
- Wyoming

Other:

- Alaska
- Hawaii
- Puerto Rico
- U.S. Virgin Islands
- Other State

Endnote (2):

NAFTA:
- Canada
- Mexico
- United States

European Union:
- Austria
- Belgium
- Denmark
- Finland
- France
- Germany
- Greece
- Ireland
- Italy
- Luxembourg
- Netherlands
- Portugal
- Spain
- Sweden
- United Kingdom

Pacific Rim:
- Brunei Darussalam
- China, People's Republic
- Hong Kong
- Indonesia
- Japan
- Korea, South
- Macau
- Malaysia
- Philippines
- Singapore
- Taiwan
- Thailand
- Vietnam
- American Samoa
- Australia
- Fiji
- French Polynesia
- Guam
- Kiribati
- Nauru
- New Caledonia
- New Zealand
- Papua, N.G.
- Pitcairn Island
- Other Oceania
- Tokelau
- Tonga
- U.S. Outlying Is.

Middle East/Africa:
- Bahrain
- Cyprus
- Egypt
- Ethiopia
- Iran, Isla. Rep.
- Iraq
- Israel
- Jordan
- Kuwait
- Lebanon
- Libyan Arab Jamahiriya
- Oman (Muscat)
- Qatar
- Saudi Arabia
- Somalia
- Sudan
- Syrian Arab Republic
- Turkey
- United Arab Emirates
- Yemen
- All African countries

Latin America:
- All South American countries
- All Central American countries
- All Caribbean countries

Balance:
- All other countries

Manitoba